



HEALTH CARE SCIENCE & SERVICES INDUSTRY

MISSOURI TARGET INDUSTRY

FEBRUARY 2022

QUICK STATS HEALTH CARE SCIENCE & SERVICES STATEWIDE

2020 Average Annual Wage

\$58,788

22.2% increase from 2015-2020

2020 Employment Statewide 318,421

Net Employment Change 2015-2020

8,383

2020 Number of Establishments **12,885**

Employment Change 2015-2020

Hospitals

4,736

Ambulatory Health Care Services

3,501

R&D in Social Sciences & Humanities

-278

Nursing & Residential Care Facilities

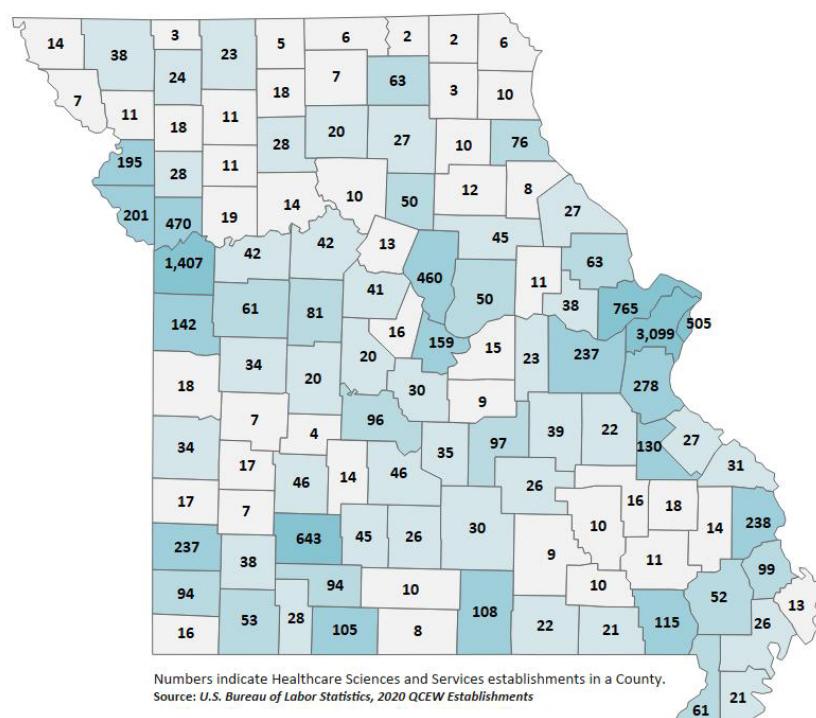
-1,956

The Health Care Science and Services Industry includes professional, scientific and technical services and health care and social services sectors. Health Care Science and Services represents 14 percent of total private sector employment, employing 318,421 workers across 12,885 establishments.

Location quotient (LQ) compares the regional share of an industry to the national share. LQs that are higher than the national average of 1.0 indicate a higher employment concentration within a region. Health Care Science and Services has an LQ of 1.03, meaning that it is slightly more concentrated in Missouri, as compared to the United States. Of the industries that compose Health Care Science and Services, *Hospitals and Nursing and Residential Care Facilities* had LQs higher than 1.0.

Health Care Science and Services establishments can be found in every county across Missouri. St. Louis and Jackson counties have the most firms, with 3,099 and 1,407, respectively.

MISSOURI CONCENTRATION OF HEALTH CARE SCIENCE & SERVICES ESTABLISHMENTS



HEALTH CARE TARGET INDUSTRY GROUP

NAICS	Health Care Science & Services and Support Industries	2020 Establishments	2020 Employment	2020 Average Annual Wage	2020 Employment LQ	2015-2020 Change in Employment
All	All Industries, Private All Health Care Science and Services	207,760 12,885	2,274,758 318,421	\$54,801 \$58,788	1.00 1.03	-25,885 8,383
621	Ambulatory Health Care Services	10,422	116,681	\$69,850	0.81	3,501
622	Hospitals	287	126,678	\$63,475	1.30	4,736
623	Nursing and Residential Care Facilities	1,911	72,372	\$31,757	1.18	-1,956
54172	Research and Development in the Social Sciences and Humanities	71	310	\$60,611	0.26	-278
541714	Research and Development in Biotechnology (except Nanobiotechnology)	194	2,380	\$88,713	0.54	2,380

Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, 2020 Annual Data

The average annual private wage in Health Care Science and Services was \$58,788, or \$3,987 more than the state's average annual private sector wage of \$54,801. The highest average annual wages within this industry were in *Research and Development in Biotechnology (except Nanobiotechnology)*, *Ambulatory Health Care Services*, *Hospitals*, and *Research and Development in Social Sciences and Humanities*.

The Health Care Science and Services industries with the highest employment were *Hospitals* and *Ambulatory Health Care Services*, with 126,678 and 116,681 jobs, respectively. The industries with the highest number of establishments are *Ambulatory Health Care Services* and *Nursing and Residential Care Facilities*.

NOTES:

Target Industries are defined by North American Industry Classification System (NAICS) codes relevant to the target industry cluster. Industry clusters are not mutually exclusive and may include similar industry codes.

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